

Workshop on Vision for the sustainable and resource efficient biomass use in Europe

S2Biom project overview

Ludger Wenzelides (FNR)



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Main objective: Delivery of sustainable supply of non-food biomass to support a resource-efficient Bioeconomy in Europe

- Funding programme: 7th Framework Programme (FP7)
- Funding volume: 4 Mio € (EC co-funding)
- Duration: 36 Month (09/2013 08/2016)
- Participation: 31 Partners from 16 countries (EU28, Western Balkans, Moldova, Ukraine, Turkey)
- Project website: <u>www.s2biom.eu</u>



Project partners



No.	Institution/Organisation (original language)	Acronym	Country code
1	Agency for Renewable Resources	FNR	DE
2	Imperial College	Imperial	UK
3	Stichting Dienst Landbouwkundig Onderzoek	DLO	NL
4	University of Freiburg	ALU-FR	DE
5	Joanneum Research	JR	AT
6	International Institute for Applied Systems Analysis	IIASA	AT
7	European Forest Institute	EFI	FI
8	Natural Resources Institute Finland	LUKE	FI
9	VTT Technical Research Centre of Finland	VTT	FI
10	University of Bologna	UniBO	ІТ
11	Energy research Centre of the Netherlands	ECN	NL
12	Flemish Institute for Technological Research	VITO	BR
13	IINAS - International Institute for Sustainability Analysis and -Strategy	IINAS	DE
14	Clever Consult	CC	BE
15	SYNCOM Research and Development Consulting GmbH	SYNCOM	DE
16	WIP Renewable Energies	WIP	DE
17	Biomass technology group BV	BTG	NL
18	Central European Initiative	CEI	П
19	Institute of Soil Science and Plant Cultivation, State Research Institute	IUNG	PL
20	International Centre for Sustainable Development of Energy, Water and Environment Systems	SDEWES	HR
21	Ege Universtity Solar Energy Institute	EU-SEI	TR
22	National Institute for Agricultural Research	INRA	FR
23	Joint Research Centre	JRC	п
24	CENER-CIEMAT Foundation	CENER	ES
25	Research Centre for Energy Resources and Consumption	CIRCE	ES
26	Slovenian Forestry Institute	SFI	SI
27	Centre for Research & Technology Hellas	CERTH	EL
28	Renewable Energy Agency	REA	UA
29	University of Belgrade - Faculty of Mechanical Engineering	UBFME	RS
30	Census-Bio	Census-Bio	UK
31	Biomass Research	Biomass Research	NL



Our objective



- to support the sustainable delivery of non-food lignocellulosic biomass at local, regional and pan-European level through developing Strategies, and Roadmaps that will be informed by a "computerized and easy to use" planning toolset (and respective databases) with up to date harmonized data for EU28, western Balkans, Turkey, Moldova and Ukraine.
- Research work foreseen will cover the whole biomass delivery chain from primary biomass to end-use of non-food products and from logistics, pre-treatment to conversion technologies.
- The spatial level of analysis both for the toolset and the databases will be NUTS1 (country), NUTS2 (regional) and NUTS3 (local level).





Key to the success, cost efficiency and value for money of this project is the utilisation of up-to-date, relevant information and data, including the following:

- EU projects: BEE, CEUBIOM, Biomass Futures, Biomass Policies, Biomass Trade Centres, CAPRI, Sector, Bioboost, Logistec, INFRES and EuroPruning;
- Biobased industries: close collaboration with key stakeholders from industry and market sectors.
- Energy Community: collaboration with Secretariat and Contracting Parties (e.g. Serbia, Macedonia, Moldova, Ukraine).



Project Structure



Theme 1: Data & Tools (WPs 1-4)

- Current and future sustainable lignocellulosic biomass costs and supply (domestic and from imports) in EU28; Western Balkans, Moldova, Ukraine and Turkey.
- Common operating data, models, and tools representing the entire biomass supply chain
- Incorporation of models and tools for technical, environmental, economic and social impact analysis

Theme 2: Strategies & Roadmaps (WPs 5-8)

- Policy and regulations for supplying the future bioeconomy
- Support for future industrial investments
- Clarity on cross sector sustainability
- Strategies & Roadmap
- Ex ante impact assessment

Theme 3: Validation & project outreach (WPs 9-10)

- Support for policymaking at local, national, regional and EU28 levels by visualizing the outcomes of proposed policies
- Case Studies
- Stakeholder engagement
- Information Campaign
- Improvement of public awareness, education, and outreach



Thematic structure (1): Data, databases, methods & tools



Theme 1 (WP1 – WP4)

- WP1: Sustainable biomass cost-supply
- WP2: Biomass conversion technologies for energy and bio-based products
- WP3: Optimal logistics for sustainable non-food biomass feedstock delivery chains

 WP4: Toolset for interactive biomass supply – demand matching in sustainable biomass value chains



Thematic structure (2): Data, databases, methods, markets and policy

Theme 2 (WP5 – WP8)

- WP5: Value chain sustainability across the bio-based sectors
- WP6: Regulatory & financial framework to mobilise non-food biomass to bio-based products & bioenergy market
- WP7: Integrated Assessment-Optimisation of biomass supply chains to satisfy the demand

WP8: Development of a vision, strategies, implementation plans and a R&D roadmap





Theme 3 (WP9 – WP10) + Project management (WP11)

- Theme 1: Results
- Theme 2: Results



 WP9: Regional adaptation & application, user integration, testing, validation and implementation planning

- WP10: Stakeholder engagement, cooperation with initiatives, dissemination and exploitation of results
 - WP11: Project management



Progress





October 1st 2015, Ispra, Italy



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Large datasets in databases

- Sustainable cost supply of solid lignocellulosic biomass (forestry, biomass crops, agricultural residues, and secondary residues from wood and food industry, wastes) at NUTS3 level
- Characteristics of biomass for thermochemical and biochemical conversion pathways
- Pre-treatment technologies and logistics components
- Market techno-economic data for biobased product to market combinations
- Policies and support mechanisms for energy, agriculture, waste, environment, etc.





Harmonised methodologies to asses biobased economy

- Biomass cost supply assessment
- Standardized biomass characterisation and quality requirement for each biomass conversion technology
- Characterization of main logistical components, i.e. storage, pretreatment and transportation technologies.
- Life-cycle based environmental sustainability assessment with sustainability criteria and indicators.
- Policy analysis





Tool demo for testing- new update within October – initial tailoring to case studies

Current state of biomass use for bioenergy, biofuels and bio-based materials & scenarios for modelling future demand in Europe

Strategic and advanced case study work initiated



Key S2Biom outputs



Database, method and atlas of sustainable non-food lignocellulosic biomass feedstocks at NUTS3 level for EU28, western Balkans, Turkey, Moldova and Ukraine.

Database, method and tool with indicators to assist decision makers in matching biomass types with the optimal conversion technologies.

Database, method and tool to evaluate promising logistics supply chains at local, regional level with sustainability and demand criteria

A <u>computerised toolset</u> integrating data and methodologies from biomass cost supply, conversion and logistics which will "facilitate the integrated design and evaluation of optimal biomass delivery chains at European, national, regional and local scale.



Key S2Biom outputs



Harmonized sustainability requirements for bioeconomy value chains, including guidelines for methodologies to determine sustainability performance.

A database on EU and national level, <u>for all 37 counties analysed in</u> <u>this call</u>, and policy guidelines in relation to the mobilization of sustainable non-food biomass for the biobased economy.

Strategies & implementation plans for lignocellulosic biomass supply tailored to a) different levels of governance (i.e. regional and specific local ones linked to case studies) and ii) industrial sectors

Case studies to validate the Strategies, Roadmaps and the Tool from the users' point of view (i.e. Member States, Associates and neighbouring countries, regional authorities, industries)





Thank you for your attention!















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